

# **ATTACHMENT NO. 1**

# EXHIBIT

# A

GORDON & SILVER, LTD.  
INTERIM FEE APPLICATION

OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA / USA COMMERCIAL  
MORTGAGE COMPANY, USA CAPITAL REALTY ADVISORS, LLC,  
OUR CASE NO. 100933-001 / 672

DATE	INITIALS	NARRATIVE	ACTUAL HOURS	ACTUAL DOLLARS
<b>Task Code 01 - G&amp;S Retention and Compensation</b>				
05/24/2006	GEG	Revise and extend G&S employment application and declaration of GEG in support of G&s employment applicatin	1.80	\$738.00
05/24/2006	GMG	Prepare retention agreement and application revisions	0.70	\$367.50
05/24/2006	WMN	Discussion with Mr. Garman re Committee representation and retention agreement; prepare retention agreement	2.00	\$880.00
05/25/2006	BMH	Review retention agreement	0.60	\$246.00
05/26/2006	TBG	Draft OST for employment application.	0.60	\$111.00
05/26/2006	TBG	Telephone call to Debtors' counsel regarding OST for employment application.	0.10	\$18.50
05/31/2006	CAR	Draft list of task codes to be used to complete fee applications	0.20	\$0.00
06/02/2006	BMH	Review Direct Funds Committee Opposition to G&S employment	0.30	\$123.00
06/02/2006	BMH	Review Debtors Limited Opposition to G&S Employment	0.10	\$41.00
06/02/2006	BMH	Draft reply to Oppositions to G&S Employment Application	5.20	\$2,132.00
06/02/2006	GEG	Draft reply regarding employment of G&S	3.10	\$1,271.00
06/02/2006	GMG	Prepare reply in support of application to be employed	0.60	\$315.00
06/02/2006	THF	Review draft opposition to g&s employment app.	0.20	\$88.00
06/05/2006	GMG	Prepare order G&S retention	0.20	\$105.00
06/09/2006	GMG	Review electronic correspondence re form of retention orders, review ust orders appointing committees and reply email re same	0.20	\$105.00
06/09/2006	GMG	Review electronic correspondence re comments to retention orders	0.20	\$105.00
06/15/2006	TBG	Email correspondence with August Landis regarding G&S employment order.	0.10	\$18.50
07/20/2006	CAR	Review and revise task codes for first interim fee app period, apply fee task codes	1.20	\$180.00
			17.40	\$6,844.50

**Task Code 02 - Petition, Smt & Schedules & First Day Mo**

05/23/2006	GMG	Review pleadings of pending matters	0.50	\$262.50
05/24/2006	GEG	Review pending pleadings filed 5/23 and 5/24	0.80	\$328.00
06/01/2006	TBG	Email correspondence with Lia Dorsey regarding stip regarding continued hearings.	0.20	\$37.00
06/01/2006	TBG	Telephone call and email correspondence with Jan Chubb regarding stip to move certain hearings.	0.20	\$37.00
06/14/2006	GEG	Review statements and schedules	3.50	\$1,435.00
06/16/2006	BMH	Review schedules and SOFA for USACM	3.20	\$1,312.00
06/19/2006	GMG	Telephone conference with client bullard re schedule f-1	0.20	\$105.00
06/23/2006	GMG	Review schedules and statements	0.80	\$420.00
07/06/2006	BMH	Review e-mail re: SOFA issues	0.10	\$41.00
07/07/2006	BMH	Draft correspondence to Debtor's counsel re: SOFA	0.50	\$205.00
07/07/2006	BMH	Review e-mail re: SOFA correspondence	0.10	\$41.00
07/07/2006	BMH	Finalize letter to Debtors' counsel re: SOFA issues	0.20	\$82.00
07/12/2006	BMH	Attend 341 meeting	5.50	\$2,255.00
07/12/2006	GMG	Conference with bmh re 341 meeting and disbursal motion	0.50	\$262.50
			16.30	\$6,823.00

**Task Code 03 - 364 Financing**

06/12/2006	BMH	Draft Opposition to Debtors Motion re: Forbearance And Funding	4.20	\$1,722.00
06/12/2006	BMH	Review Debtors Motion Requesting Authority to Forbear And Provide Funding/ exhibits	1.60	\$656.00
06/12/2006	GMG	Review dip loan motion and conf with THF re same	0.70	\$367.50
06/12/2006	GMG	Review funding motion and sec agr motion and conf with bmh re same	0.80	\$420.00
06/12/2006	THF	Review dip financing motion for prep for opposition; conference re: same	2.00	\$880.00
06/13/2006	BMH	Prepare opposition to Debtors forbearance and funding motion	4.70	\$1,927.00
06/13/2006	BMH	Meeting with Committee Chairman to discuss opposition to Debtors' forbearance and funding motion	0.60	\$246.00
06/13/2006	THF	Prepare opposition to dip motion; security interest motion	2.50	\$1,100.00
06/14/2006	BMH	Finalized Opposition to Debtor's Funding And Forbearance Motion	3.50	\$1,435.00
06/14/2006	BMH	Review declaration of Allison re: funding and forbearance motion	0.30	\$123.00
06/14/2006	GEG	Opp to funding Motion	3.00	\$1,230.00
06/14/2006	GMG	Prep of opposition to loan extension motion	0.30	\$157.50
06/14/2006	THF	Continue drafting opposition to dip loan	2.00	\$880.00
06/15/2006	BMH	Finalize opposition to funding and forbearance	1.10	\$451.00
06/16/2006	GEG	Revise and extend opposition to motion for further funding	1.10	\$451.00
06/16/2006	GEG	Review revise and extend opposition to motion for DIP	1.30	\$533.00
06/16/2006	THF	Conference re: debtors representations re: dip loan for modification to opposition; revise opposition	0.90	\$396.00
06/19/2006	GEG	Review Diversified Trust Deed Fund committees Joinder in First Trust Deed Funds Opposition to Motion for Emergency, Interim and Permanent Orders re DIP Financing, telephone call to Marc Levinson regarding same	0.20	\$82.00
06/19/2006	GEG	Review proposed dip order	0.60	\$246.00
06/19/2006	GEG	Review response of Unsecured Creditors Committee to Dip Financing Motion	0.30	\$123.00
06/19/2006	GEG	Finalize and file oppositions to (1) further funding; (2) settlement with investment partners; (3) DIP financing	4.50	\$1,845.00
06/19/2006	GEG	Review Canepas Opposition to Motion for Authority to Forebear and to Provide Further Funding for Certain Outstanding Loans	0.40	\$164.00
06/19/2006	THF	Review comments on dip opposition and final and file	0.30	\$132.00
06/20/2006	GMG	Prepare for hearing regarding 364 financing and other motions	2.10	\$1,102.50
06/20/2006	THF	Review additional declarations; conference re: other committee views on dip	2.00	\$880.00
06/20/2006	THF	Review oppositions to dip motion; review proposed dip financing order	1.60	\$704.00
06/21/2006	GMG	Prepare for hearing regarding dip loan- review revised dip order	1.20	\$630.00
06/21/2006	THF	Telephone conference re status of hearings	0.30	\$132.00
06/30/2006	GMG	Review electronic correspondence re dip loan order revisions	0.30	\$157.50
07/03/2006	GEG	Review and revise order regarding post-petition financing	0.20	\$82.00
07/03/2006	GMG	Final review of First Trust Deed Fund's order denying dip financing	0.10	\$52.50
07/06/2006	GEG	Review Order Approving Motion to Auth Debtor to Accept Loan Payment Proceeds	0.10	\$41.00
07/27/2006	GEG	Review revised memo from Mesirow regarding additional funding requirements	0.80	\$328.00
07/27/2006	GMG	Review documents Feritita proposal re rio rancho	0.40	\$210.00
07/29/2006	GMG	Conference with client committee re Feritita proposal re Rio Rancho	0.60	\$315.00
07/31/2006	GEG	Review order Approving Motion to Auth Debtor to Accept Loan Payment Proceeds	0.10	\$41.00
07/31/2006	GMG	Electronic correspondence to other attorney Jarvis re comm decision regarding fertitta proposal	0.30	\$157.50
07/31/2006	GMG	Telephone conference Bill B. re status of Rio Rancho proposal and updated demands from borrower	0.20	\$105.00
07/31/2006	GMG	Conference with associate attorney BMH re proposed Fertitta loan and notice to direct lenders	0.30	\$157.50

07/31/2006	GMG	Review documents and statutes re consent to pari passu loan-Fertitta proposal	0.30	\$157.50
07/31/2006	GMG	Telephone conference with Bill B. re proposed Fertitta loan	0.20	\$105.00
07/31/2006	GMG	Conference with client committee re Fertitta proposal	1.00	\$525.00
			49.00	\$21,450.00

**Task Code 04 - Other Professionals Retention & Compensa**

05/25/2006	BMH	Review Hilco Employment Application	0.30	\$123.00
05/25/2006	BMH	Draft Opposition to Hilco Employment Application	1.40	\$574.00
05/26/2006	BMH	Finalize opposition to Hilco Employment	1.90	\$779.00
05/31/2006	GMG	Telephone conference with attorney Rob Charles re uns cr comm	0.10	\$52.50
06/01/2006	GEG	Review Lewis & Roca emp. app.	0.20	\$82.00
06/02/2006	GMG	Review various retention applications and declarations and amendments to committee rosters	0.40	\$210.00
06/02/2006	WMN	Research disqualification (1103(b))	0.60	\$264.00
06/03/2006	GEG	Review employment orders; revise same	0.40	\$164.00
06/04/2006	BMH	Reviewed case law re: committee counsel appointment	1.40	\$574.00
06/09/2006	GEG	Email re employment orders	0.40	\$164.00
06/12/2006	GMG	Review Stutman employment order	0.10	\$52.50
06/14/2006	GMG	Review Mesirow additional disclosure	0.20	\$105.00
06/14/2006	GMG	Telephone conference with client re Mesirow disclosure	0.20	\$105.00
06/14/2006	GMG	Correspondence to attorney Schwartz re additional disclosure and additional info re employment	0.20	\$105.00
06/14/2006	THF	Conference re: Allison comments; Mesirow conflicts	0.30	\$132.00
06/16/2006	KP	Review Mesirow Employment application, oppositions, declarations; research conflict of interest	1.90	\$332.50
07/17/2006	GMG	Review application to retain sierra advisors	0.40	\$210.00
07/17/2006	GMG	Review electronic correspondence from Charles re Sierra application and reply	0.10	\$52.50
07/18/2006	GMG	Telephone conference with attorney charles re retention of sierra	0.20	\$105.00
07/18/2006	GMG	Prepare objection to retention of sierra	0.10	\$52.50
07/18/2006	KP	Confer with GMG re: opposition to employment of Sierra as financial advisors for Unsecured Creditor Committee	2.10	\$367.50
07/19/2006	KP	Review and revise Opposition to Employment of Sierra	0.50	\$87.50
07/20/2006	BMH	Review FTDF Opposition to Applications to Employ Debtors' professionals	0.40	\$164.00
07/21/2006	BMH	Review and respond to Omnibus Motion re: Retention of Debtors' Professionals	0.50	\$205.00
07/25/2006	GMG	Review pleadings re continued retention of debtor professionals	0.30	\$157.50
07/28/2006	GEG	Draft Direct Lenders Opposition to Application re Employment of Sierra	1.30	\$533.00
07/28/2006	KP	Revise Opp to employ sierra; file the same	0.30	\$52.50
			16.20	\$5,805.50

**Task Code 05 - Cash Collateral/Budget**

05/30/2006	GEG	Telephone call from debtor regarding consent to modify budget	0.10	\$41.00
05/31/2006	GMG	Review debtors motion to amend budget	0.40	\$210.00
06/01/2006	GEG	Review debtors motion for use of cash collateral	1.10	\$451.00
07/11/2006	GMG	Review various budgets and other information regarding loan servicing fees, extension fees, etc.	0.30	\$157.50
07/24/2006	BMH	Review third revised budget with GEG	0.70	\$287.00
07/24/2006	GEG	Telephone call with committee members	0.60	\$246.00
07/27/2006	GEG	Review third revised budget and draft opposition; review joint opposition of funds	0.10	\$41.00
			3.30	<u>\$1,433.50</u>



**Task Code 06 - Stay Relief Motions**

05/26/2006	GEG	Review pleadings of individual direct lenders for relief; draft summary of same	2.80	\$1,148.00
05/30/2006	GEG	Review pleadings by direct lenders; research draft omnibus response	5.60	\$2,296.00
05/30/2006	GMG	Prepare omnibus reply re motions by direct lenders	0.50	\$262.50
06/03/2006	GEG	Review debtors opp re: canepa stay relief; research same	1.00	\$410.00
06/07/2006	GEG	Telephone call with scott canepa regarding stay relief motions	0.50	\$205.00
06/14/2006	GMG	Prepare for court appearance re canepa and jv motions	2.30	\$1,207.50
06/15/2006	BMH	Review Canepa Supplemental Declaration re: Motion For Relief Stay	0.40	\$164.00
06/22/2006	GMG	Further review of emails and attached orders regarding canepa	0.30	\$157.50
06/22/2006	GMG	Review proposed competing orders re canepa motion and execution of same	0.30	\$157.50
06/28/2006	GMG	Review order re chubb 362 motion and sign off	0.10	\$52.50
07/13/2006	GMG	Review Weddell 362 motion	0.20	\$105.00
07/20/2006	BMH	Review motion for relief from stay -Standard	0.70	\$287.00
07/20/2006	GMG	Review pleadings standards motion	0.70	\$367.50
07/21/2006	BMH	Review motion for relief from stay-Standard Properties	0.80	\$328.00
07/21/2006	GMG	Conference with associate attorney bmh re standard motion	0.30	\$157.50
07/23/2006	BMH	Review issues re: Standard litigation in Florida/motion for relief from stay	0.70	\$287.00
07/24/2006	BMH	Draft correspondence to USACM counsel re: Standard Property Development	1.30	\$533.00
07/25/2006	BMH	Draft correspondence to USACM counsel re: Standard Property	2.10	\$861.00
07/25/2006	GMG	Review correspondence draft letter to USACM re Standard 362 motion	0.20	\$105.00
07/28/2006	BMH	Finalize letter to debtors' counsel re: Standard Property litigation	0.20	\$82.00
07/28/2006	GEG	Review FTD's to Opposition to Direct Lender's Motion For Stay Relief	0.30	\$123.00
			21.30	\$9,296.50

**Task Code 09 - 365/Executory Contracts**

06/01/2006	BMH	Review issues re: loan servicing documents	0.90	\$369.00
06/06/2006	GEG	Review loan docs; prepare memo re same	4.50	\$1,845.00
06/06/2006	GEG	Research Benincasa motion	2.40	\$984.00
06/06/2006	GMG	Review power of atty and statutes regarding effectiveness of power of atty and termination	0.80	\$420.00
06/29/2006	GMG	Conference with associate attorney bmh re exec contracts and motion for disbursement of funds	0.50	\$262.50
07/31/2006	BMH	Review issues re: noticing under loan servicing agreements/powers of attorney	0.60	\$246.00
			9.70	\$4,126.50

**Task Code 11 - Debtors' Administration**

05/23/2006	GEG	Initial review of pending pleadings; draft oppositions	4.10	\$1,681.00
05/26/2006	TBG	Email correspondence and telephone calls regarding stip and order to extend deadlines and collecting signatures.	0.80	\$148.00
05/31/2006	GEG	Multiple emails from debtor and united states trustee regarding scheduling; review stipulation regarding same	0.40	\$164.00
05/31/2006	GMG	Telephone conferences with various restructuring professionals re status of case	0.10	\$52.50
05/31/2006	TBG	Email correspondence regarding stip and order regarding continued hearings.	0.10	\$18.50
06/01/2006	GEG	Review loan docs	1.60	\$656.00
06/02/2006	GEG	Review amended committee appointments	0.30	\$123.00
06/08/2006	GEG	Review and research PDG Motion for Disbursement	1.10	\$451.00
07/11/2006	BMH	Reviewed loan summary	0.30	\$123.00
07/17/2006	GMG	Review and execution of orders	0.30	\$157.50
07/28/2006	GEG	Review Amended 2019 Statements	0.10	\$41.00
			9.20	\$3,615.50

**Task Code 13 - Committee Governance**

05/24/2006	GEG	Draft committee by laws	5.20	\$2,132.00
05/30/2006	KP	Confer with GEG re: Research re: committee governance	1.10	\$192.50
05/31/2006	KP	Research re: organization and governance of committee	1.70	\$297.50
05/31/2006	TBG	Conference regarding solicitation and dissemination procedures.	0.60	\$111.00
06/01/2006	GEG	Telephone call and electronic correspondence with Augie Landis regarding committee procedures	0.10	\$41.00
06/01/2006	GEG	Telephone call from united states trustee regarding committee procedure.	0.10	\$41.00
06/03/2006	GMG	Review electronic correspondence from debtor demanding execution of confi agr, review of conf agr and reply email	0.40	\$210.00
06/05/2006	BMH	Reviewed proposed confidentiality agreement from Debtors	1.20	\$492.00
06/05/2006	BMH	Discussed confidentiality agreement with GMG	0.60	\$246.00
06/05/2006	GMG	Conference with associate attorney BMH re conf agr request and status of hearings and our retention	0.40	\$210.00
06/05/2006	KP	Confer with GMG re: research confidentiality agreements and official creditors' committees	1.00	\$175.00
06/06/2006	BMH	Revise confidentiality agreement/ review issues re: confidentiality agreement	4.50	\$1,845.00
06/06/2006	BMH	Discuss procedures motion/ confidentiality issues with GEG	0.30	\$123.00
06/06/2006	KP	Research re: privacy	5.40	\$945.00
06/07/2006	BMH	Finalize revisions to confidentiality agreement	1.70	\$697.00
06/07/2006	GMG	Prepare revisions to proposed confid agreement	0.60	\$315.00
06/08/2006	BMH	Review revisions of Confidentiality Agreement	0.20	\$82.00
06/12/2006	BMH	E-mail to Debtors' counsel re: confidentiality agreement	0.10	\$41.00
06/14/2006	BMH	Respond to e-mail from Debtors' counsel re: confidentiality agreement	0.10	\$41.00
06/14/2006	BMH	Respond to e-mail from Debtors counsel re: proposed confidentiality agreement	0.20	\$82.00
06/14/2006	BMH	Review supplemental declaration re: confidentiality agreement	0.20	\$82.00
06/26/2006	BMH	Discuss confidentiality agreement with GMG and GEG	0.30	\$123.00
06/26/2006	BMH	Review correspondence from Debtor's counsel re: confidentiality agreement	0.20	\$82.00
06/26/2006	BMH	Discuss confidentiality agreement with GEG	0.20	\$82.00
06/26/2006	BMH	Telephonic meeting with Debtor's counsel re: confidentiality agreement	0.70	\$287.00
06/26/2006	GEG	Electronic correspondence with debtor regarding confidentiality agreement	0.60	\$246.00
06/26/2006	GEG	Electronic correspondence with committee members regarding avoidable transfers by debtor	0.30	\$123.00
06/26/2006	GEG	Negotiate confidentiality agreement	1.90	\$779.00
06/28/2006	BMH	Draft and finalize appraisal confidentiality agreement	0.70	\$287.00
06/28/2006	BMH	Finalize confidentiality agreement	1.60	\$656.00
06/29/2006	BMH	E-mails re: confidentiality agreement to committee	0.40	\$164.00
			32.60	\$11,230.00

**Task Code 15 - Disclosure Stmt/Plan/Negotiations/Prepar**

05/31/2006	GEG	Strategy meeting	2.40	\$984.00
07/17/2006	GEG	Review and revise joint privileged agreement	1.30	\$533.00
07/18/2006	GMG	Prepare revisions to joint def agr with First Trust Deed Comm	0.30	\$157.50
07/19/2006	GMG	Emails to committee and first trust deed fund comm re joint priv agreement	0.20	\$105.00
07/20/2006	GMG	Conference with first trust deed comm	3.40	\$1,785.00
07/24/2006	GEG	Review plan term sheet proposal	1.90	\$779.00
07/24/2006	GEG	Review financial documents from first trust deed fund regarding operational performance	0.40	\$164.00
07/25/2006	GEG	Meeting with First Trust Deed Fund regarding plan options	2.00	\$820.00
07/25/2006	GMG	Review correspondence from counsel for dl and reply	0.20	\$105.00
07/25/2006	GMG	Conference with First Trust and debtor re plan alternatives	2.40	\$1,260.00
07/25/2006	GMG	Conference with Eve K and Mary M re joint plan	2.00	\$1,050.00
07/26/2006	GEG	Review offer regarding reorganization plan	0.60	\$246.00
07/26/2006	GMG	Conference with attorney GEG re plan alternatives	0.70	\$367.50
07/26/2006	GMG	Telephone conference with attorney Eve K re plan term sheet	0.30	\$157.50
07/27/2006	GEG	Call with FTD fund regarding plan issues	0.50	\$205.00
07/28/2006	GEG	Telephone call with FTD regarding term sheet and plan options	0.30	\$123.00
07/31/2006	BMH	Discuss plan issues with GMG	0.70	\$287.00
07/31/2006	BMH	Review e-mails re: plan issues	0.50	\$205.00
07/31/2006	GMG	Prepare documents revisions to draft term sheet	1.40	\$735.00
07/31/2006	GMG	Telephone conference with attorney Eve K. re plan term sheet and extension of exclusivity	0.20	\$105.00
07/31/2006	GMG	Conference with associate attorney BMH re plan term sheet provisions	0.60	\$315.00
			22.30	\$10,488.50

**Task Code 18 - Comm Mtg Attd/Communications w/Comm**

05/23/2006	GEG	Initial meeting with committee; discuss strategy	1.90	\$779.00
05/23/2006	GMG	Conference with committee	1.90	\$997.50
05/24/2006	GMG	Telephone conference with client bill bullard re pending matters	0.70	\$367.50
05/24/2006	GMG	Telephone conferences with client re various issues and questions	0.40	\$210.00
05/25/2006	GEG	Telephone call with committee chair	0.30	\$123.00
05/30/2006	GEG	Telephone call with Terry Helms regarding status of proceedings	0.20	\$82.00
05/30/2006	GMG	Telephone conference with client Bill Bullard re status of motions	0.20	\$105.00
05/31/2006	BMH	Meeting re: status and committee agenda issues	2.40	\$984.00
05/31/2006	GMG	Conference with associate attorney BMH and GEG re meeting with comm and response to questions raised in memo	2.40	\$1,260.00
06/01/2006	GEG	Attend committee meeting	2.20	\$902.00
06/01/2006	GMG	Review documents in prep for committee meeting	0.50	\$262.50
06/01/2006	GMG	Conference with client comm meeting	2.30	\$1,207.50
06/04/2006	GMG	Telephone conference with client re hearings on 6/5 and confidentiality agreement draft	0.40	\$210.00
06/06/2006	GMG	Telephone conference with client bill b. re letter to direct lenders	0.30	\$157.50
06/06/2006	GMG	Telephone conference with client	1.10	\$577.50
06/07/2006	GEG	Meeting with Bill Bullard regarding letter to direct lenders	1.30	\$533.00
06/07/2006	GEG	Telephone call with dennis flier regarding letter to direct lenders	0.50	\$205.00
06/12/2006	GMG	Telephone conference with client Bill Bullard re pending motions	0.30	\$157.50
06/14/2006	GMG	Conf with client re various matters	1.70	\$892.50
06/19/2006	GMG	Telephone conference with client Bullard re due to/due from and tracing and sold out direct lenders	0.30	\$157.50
06/19/2006	GMG	Telephone conference with client Ned Homfeld re sold out direct lenders	0.30	\$157.50
06/26/2006	GEG	Electronic correspondence with debtors regarding agenda for committee hearing	0.10	\$41.00
06/26/2006	GEG	Telephone call with Terry Helms regarding strategy	0.40	\$164.00
06/27/2006	BMH	Telephone conference with Debtor's counsel re: confidentiality agreement	1.40	\$574.00
06/27/2006	BMH	Telephone conference with Debtor counsel and Committee counsel	0.90	\$369.00
06/28/2006	GEG	Attend telephone call of debtors and all committees regarding accountings and motion to distribute funds; follow up telephone call with DL committee	4.20	\$1,722.00
06/30/2006	BMH	Discuss committee comments with GMG	0.20	\$82.00
06/30/2006	BMH	Review e-mails re: committee comments	0.20	\$82.00
07/03/2006	GEG	Telephone call with committee chair regarding DL communications	0.40	\$164.00
07/05/2006	GEG	Telephone call with Bill Bullard re strategy	0.30	\$123.00
07/05/2006	GMG	Conference with associate attorney GEG re meeting with debtor and other committees re disbursal motion and plan alternatives	0.40	\$210.00
07/10/2006	GMG	Conference with client Ned H. re motion to disburse	0.50	\$262.50
07/10/2006	GMG	Telephone conference with client Bill Bullard re motion to disburse	0.50	\$262.50
07/11/2006	BMH	Reviewed e-mails from Committee	0.20	\$82.00
07/11/2006	GEG	Attend telephonic committee meeting	1.40	\$574.00
07/13/2006	BMH	Review issues re: trust	1.20	\$492.00
07/17/2006	BMH	Review and respond to e-mails re: scheduling	0.20	\$82.00
07/17/2006	GEG	Telephone call with Bill Bullard	0.40	\$164.00
07/17/2006	GMG	Conference with client bill b and ned h re disbursement motion, plan, etc	2.00	\$1,050.00
07/18/2006	GMG	Review electronic correspondence from Dennis F. re motion to disburse and reply	0.20	\$105.00
07/18/2006	GMG	Conference with USACM, Ned H. and Bill Bullard	3.40	\$1,785.00
07/19/2006	GMG	Telephone conference with client Dennis F. re motion to disburse.	0.40	\$210.00
07/20/2006	BMH	Discuss motion to distribute with GMG and Bill Bullard	0.20	\$82.00

07/21/2006	BMH	Attend telephonic committee meeting	1.10	\$451.00
07/21/2006	GMG	Conference with client comm meeting re pending matters	1.20	\$630.00
07/26/2006	GEG	Telephone call with committe member regarding plan structure and negotiations	1.30	\$533.00
07/29/2006	GEG	Attend Committee Meeting to discuss funding options	0.80	\$328.00
07/29/2006	GEG	Review documents and prepare for committee meeting	0.40	\$164.00
			45.50	\$21,116.00

**Task Code 19 - Direct Lenders Related Matters**

05/23/2006	GEG	Begin work on oppositions to motions to hold funds and hilco	2.20	\$902.00
05/24/2006	GMG	Review pending motions to hold funds and compel trust co to distribute funds	0.70	\$367.50
05/24/2006	MCZ	Reviewing Debtor's motion to hold funds and oppositions to same.	1.70	\$510.00
05/24/2006	MCZ	Conference with GEG re: preparing opposition to Debtor's motion to hold funds.	0.30	\$90.00
05/25/2006	GEG	Draft and revise opposition to motion to hold funds; opposition to hilco employment; stipulation regarding deadlines; application for order shortening time regarding employment app; ost order	7.40	\$3,034.00
05/25/2006	GMG	Prepare various briefs re pending motions	2.20	\$1,155.00
05/25/2006	MCZ	Preparing opposition to motion to temporarily hold funds.	5.50	\$1,650.00
05/26/2006	BMH	Discuss pleading with GEG re Hold Funds.	0.20	\$82.00
05/26/2006	GEG	Review loan servicing agreement and nevada law regarding same	3.50	\$1,435.00
05/26/2006	MCZ	Continuing preparation of opposition to Debtors' motion to hold funds.	6.50	\$1,950.00
05/26/2006	TBG	Draft motion for limited modification of amended order establishing case management procedures.	0.50	\$92.50
05/26/2006	TBG	Draft request for special notice.	0.20	\$37.00
05/30/2006	GMG	Review pleadings re 6/5 hearings	2.40	\$1,260.00
05/31/2006	BMH	Review pleadings by Funds counsel	0.20	\$82.00
05/31/2006	GEG	Review multiple oppositions to motion to hold funds and hilco motions	0.70	\$287.00
05/31/2006	GMG	Review proposed stip to continue motion to hold funds	0.10	\$52.50
06/01/2006	GEG	Review pleadings filed on 5/31/06	0.10	\$41.00
06/01/2006	GMG	Review pleadings re hearing on 5th	0.50	\$262.50
06/09/2006	GEG	Review supplemental LePome points and authorities	0.90	\$369.00
06/09/2006	GEG	Review 2019 statements	0.10	\$41.00
06/09/2006	GEG	Review debtors motions; prepare opp	3.30	\$1,353.00
06/09/2006	GMG	Review electronic correspondence re ost re 4 motions and replies re same	0.80	\$420.00
06/09/2006	GMG	Review various motions	0.40	\$210.00
06/09/2006	KP	Draft Opposition to Motion for Order Shortening Time	3.40	\$595.00
06/10/2006	GEG	Draft omnibus opposition to request for OST	4.20	\$1,722.00
06/11/2006	GMG	Conference with associate attorney GEG re status of osts re 5 motions	0.40	\$210.00
06/11/2006	KP	Draft oppositions to OST's; research 1102(a)(4)	3.30	\$577.50
06/12/2006	GMG	Review electronic correspondence re various motions re osts	0.20	\$105.00
06/12/2006	GMG	Review latest motions and prep of objection to ost	0.90	\$472.50
06/12/2006	GMG	Electronic correspondence to client re p;ending motions	0.20	\$105.00
06/12/2006	THF	Review issues for motion to use funds, release properties, etc.	0.60	\$264.00
06/13/2006	GEG	USA research and pleading re recoupment	6.00	\$2,460.00
06/13/2006	GEG	Research recoupment & Setoff	3.00	\$1,230.00
06/13/2006	GMG	Conference with associate attorney re response to various motions	0.30	\$157.50
06/16/2006	GMG	Conference with associate attorney geg re pending motions	0.40	\$210.00
06/17/2006	GEG	Revise and extend oppositions to OST Motions by Debtors	3.20	\$1,312.00
06/17/2006	GMG	Prepare various oppositions to motions	2.10	\$1,102.50
06/18/2006	GMG	Prepare opposition to Hold Funds	1.30	\$682.50
06/19/2006	GEG	Review US Trustees opposition to all pending motions	0.80	\$328.00
06/20/2006	GEG	Review Unsecured Creditors pleadings regarding pending motions	0.50	\$205.00
06/20/2006	GMG	Review and execution of various orders	0.30	\$157.50
06/23/2006	GEG	Conference with committee regarding strategy regarding setoff and recoupment	1.60	\$656.00
06/23/2006	GMG	Telephone conference with attorney Steve Ostrow counsel for liberty bank re USAIP motion	0.30	\$157.50
06/26/2006	GEG	Telephone call with committee chair regarding recoupment, motion to distribute and plan options	0.70	\$287.00



06/26/2006	GEG	Revise and extend order regarding release of construction funds	0.40	\$164.00
06/26/2006	GEG	Various email with committee members regarding recoupment and setoff	0.70	\$287.00
06/26/2006	GMG	Conference with associate attorney BMH re pending matters, confidentiality and anticipated motion to disburse	0.60	\$315.00
06/29/2006	BMH	Discuss meeting re: motion to distribute with GMG/GEG	0.10	\$41.00
06/29/2006	BMH	Attend telephonic meeting re: motion to distribute	3.30	\$1,353.00
06/30/2006	BMH	Review LePome's Supplemental Brief re: setoff	0.20	\$82.00
07/07/2006	GEG	Review Motion to Distribute Funds and research same	3.40	\$1,394.00
07/07/2006	GMG	Review pleadings motion to distribute funds	0.60	\$315.00
07/09/2006	BMH	Review e-mail re: motion to distribute	0.10	\$41.00
07/09/2006	BMH	Review motion to distribute	1.20	\$492.00
07/10/2006	BMH	Discuss motion to distribute with GMG	1.40	\$574.00
07/10/2006	BMH	Review motion to distribute/recoupment issues	1.40	\$574.00
07/10/2006	GMG	Conference with debtor and other committees re disbursement motion	0.70	\$367.50
07/10/2006	GMG	Review documents loan summary sent by debtor re disbursement motion	0.60	\$315.00
07/11/2006	BMH	Discussed loan summary and distribution motion with GMG	0.60	\$246.00
07/11/2006	GMG	Conference with associate attorney bmh re motion to disburse and related financial information	0.60	\$315.00
07/11/2006	GMG	Review notes regarding 5/7 hearing and bar date notice vacation and reply to email from karasik and pajak re same	0.20	\$105.00
07/12/2006	GMG	Prepare order revisions to bar date order	0.20	\$105.00
07/14/2006	GMG	Review Lepome motions and responses	0.40	\$210.00
07/17/2006	MCZ	Conference with GEG re: preparing opposition to debtor's motion to distribute funds.	0.10	\$30.00
07/18/2006	BMH	Review disbursement schedule	2.20	\$902.00
07/18/2006	GMG	Review supplement to disbursement motion and review of disbursement report	0.40	\$210.00
07/19/2006	BMH	Review loan distribution schedules	1.50	\$615.00
07/19/2006	GMG	Telephone conference with client Jim Mc re motion to distribute	0.30	\$157.50
07/19/2006	MCZ	Preparing opposition to Debtors' motion to distribute and grant releases, and legal research re: same.	6.70	\$2,010.00
07/20/2006	BMH	Reviewed issues re: privacy laws	0.90	\$369.00
07/20/2006	BMH	Review e-mails re: motion to distribute	0.20	\$82.00
07/20/2006	BMH	Review memo from Debtors' counsel re: privacy law	0.50	\$205.00
07/20/2006	MCZ	Continuing preparation of opposition to motion to distribute.	3.20	\$960.00
07/21/2006	BMH	Review e-mail re: motion to distribute telephone conference	0.40	\$164.00
07/21/2006	GEG	Research loan schedule	2.20	\$902.00
07/21/2006	MCZ	Continuing preparation and legal research on opposition to motion to distribute funds.	4.30	\$1,290.00
07/26/2006	BMH	Discuss revisions to opposition with MCZ	1.20	\$492.00
07/26/2006	BMH	Review and revise opposition to motion to distribute	3.20	\$1,312.00
07/26/2006	GMG	Prepare reply to motion to disburse	1.30	\$682.50
07/26/2006	MCZ	Revisions to limited opposition to motion to distribute, incorporating comments	1.60	\$480.00
07/26/2006	MCZ	Conferences with BMH and GEG re: revisions to limited opposition to motion to distribute.	0.80	\$240.00
07/27/2006	BMH	Discuss issues re: motion to distribute with MCZ	0.50	\$205.00
07/27/2006	BMH	Review and revise opposition to motion to distribute	1.20	\$492.00
07/27/2006	GEG	Revise and extend opposition to motion to hold funds and opposition to use cash collateral	3.10	\$1,271.00
07/27/2006	MCZ	Continuing revisions to limited opposition to motion to distribute.	5.40	\$1,620.00
07/27/2006	MCZ	Conference with BMH re: review and revision to limited opposition to debtors' motion to distribute funds.	0.20	\$60.00
07/28/2006	BMH	Final revisions to oppositions to motion to distribute	1.10	\$451.00

07/28/2006	BMH	Review opposition of Diversified Committee to Motion to Distribute	1.30	\$533.00
07/28/2006	GEG	Review UCC's Response to motion to distribute funds	0.20	\$82.00
07/28/2006	GEG	Revise and Extend Direct Lenders' Limited Opposition to Motion to Distribute Funds and to Grant Ordinary Course Releases and Distribute Proceeds.	2.20	\$902.00
07/28/2006	GEG	Review Joint Response of the Fund Committees	0.40	\$164.00
07/28/2006	GEG	Review UST's Limited Opposition to Debtors' Motion to Distribute Funds and to Grant Ordinary-Course Releases and Distribute Proceeds	0.40	\$164.00
07/28/2006	GEG	Review Diversified's points and authorities regarding recharacterization and research same	1.50	\$615.00
07/28/2006	MCZ	Revisions to limited opposition to motion to distribute.	3.00	\$900.00
07/31/2006	BMH	Review correspondence re: Motion to Distribute	0.20	\$82.00
07/31/2006	GMG	Review electronic correspondence re rio rancho fee incentive and email to client re same	0.20	\$105.00
			142.70	\$54,724.00

**Task Code 20 - Meetings/Comm w/Debtor & other Committee**

05/31/2006	GMG	Telephone conference with attorney Schwartzer re meeting with USA capital	0.10	\$52.50
06/05/2006	GMG	Conference with associate attorney GEG re outcome of meeting with debtor and other constituencies	0.30	\$157.50
06/12/2006	GMG	Telephone conference with attorney Eve K. re 6/21 motions	0.40	\$210.00
06/15/2006	BMH	Meeting with Debtors and Committees	2.40	\$984.00
06/19/2006	GEG	Telephone call with other committees and debtors regarding status	1.20	\$492.00
06/26/2006	BMH	Review correspondence from Debtor's counsel re: subpoena	0.30	\$123.00
06/27/2006	GMG	Conference with Debtor and other committees re pending matters	0.90	\$472.50
06/28/2006	BMH	Review and respond to e-mail correspondence from Debtors' counsel re: document production	0.20	\$82.00
06/28/2006	GMG	Conference with associate attorney BMH re prep for meeting on 6/29 with debtor	0.70	\$367.50
06/29/2006	BMH	Discuss confidentiality agreement with Debtors' counsel	0.20	\$82.00
06/29/2006	GMG	Attend conference call with other committees and debtors re motion to distribute	0.50	\$262.50
06/30/2006	GMG	Review electronic correspondence from committee and reply	0.30	\$157.50
06/30/2006	GMG	Telephone conference with client Bill B. re various matters including motion to distribute and soldout direct lenders	0.30	\$157.50
07/05/2006	BMH	Attend weekly Telephone conference Committees/Debtor	0.80	\$328.00
07/05/2006	GEG	Prepare for and attend weekly telephone call with debtors and other committees. Conference with DL committee regarding same	1.30	\$533.00
07/06/2006	GMG	Telephone conference with client Bill B. and Greg Garman re open issues and distribution motion and possible plan of reorg	0.60	\$315.00
07/10/2006	BMH	Telephonic conference with Debtors' counsel and Committee counsel	0.70	\$287.00
07/10/2006	GMG	Telephone conference with attorney Candace Carlyon re plan alternatives and disbursement motion	0.80	\$420.00
07/10/2006	GMG	Preparation for committee and debtor t/conference	0.70	\$367.50
07/11/2006	GEG	Attend meeting regarding plan options	4.10	\$1,681.00
07/11/2006	GMG	Prepare for comm meeting with debtor and other committees	0.70	\$367.50
07/11/2006	GMG	Attend meeting with debtors and other committees	4.10	\$2,152.50
07/17/2006	GEG	Electronic correspondence with other committees regarding discovery requests	0.30	\$123.00
07/17/2006	GMG	Review electronic correspondence and replies re meetings with debtor, other committees	0.20	\$105.00
07/18/2006	BMH	Review and respond to e-mails re: meeting with Debtor and telephonic meeting	0.20	\$82.00
07/18/2006	BMH	Review e-mail re: conference call	0.10	\$41.00
07/18/2006	GMG	Review electronic correspondence and reply to GEG re meeting with Tom A.	2.00	\$1,050.00
07/19/2006	BMH	Weekly telephonic meetings Committees and Debtor	1.90	\$779.00
07/19/2006	BMH	Discuss with GMG meeting with Debtors	0.30	\$123.00
07/19/2006	GMG	Preparation for meeting with committees and debtor	1.30	\$682.50
07/19/2006	GMG	Telephone conference Matt Kavarda re meeting tomorrow with first trust deed fund comm	0.20	\$105.00
07/20/2006	BMH	Meeting with First Trust Deed Fund	3.40	\$1,394.00
07/21/2006	BMH	Telephonic meeting with committees, advisors, and debtors' counsel re: motion to distribute calculations	1.00	\$410.00
07/25/2006	BMH	Review correspondence from Committee for FTDF	0.40	\$164.00
07/27/2006	BMH	Telephonic meeting with committees and debtor	1.80	\$738.00
07/27/2006	GEG	Weekly Meeting with Debtor and other committees	1.80	\$738.00
07/28/2006	GEG	Attend telephone call with Debtor and 4 committees regarding status	1.90	\$779.00
07/31/2006	BMH	Weekly telephonic meeting with Debtors' counsel and Committees' counsel	0.70	\$287.00
			39.10	\$17,652.50

**Task Code 21 - Communications w/Direct Lenders**

05/23/2006	CAR	Communications w/investors	0.10	\$15.00
05/24/2006	CAR	Organize investor communications	3.10	\$465.00
05/24/2006	GEG	Electronic correspondence with committee memebbers	0.30	\$123.00
05/24/2006	GEG	Return electronic correspondence and telephone calls from direct lenders	0.90	\$369.00
05/24/2006	GMG	Prepare 1102 protocol motion	0.30	\$157.50
05/24/2006	TBG	Research regarding committee's obligations under 1102(b)(3) and 1103(c).	2.00	\$370.00
05/25/2006	GEG	Calls from direct lenders	0.70	\$287.00
05/25/2006	GMG	Telephone conference with attorney jan chubb re comm position regarding pending motions	0.40	\$210.00
05/25/2006	TBG	Draft motion regarding impact of order establishing case management procedures on initial motions and oppositions filed by the Committee.	0.90	\$166.50
05/25/2006	TBG	Research regarding protocols for disseminating information to committee members and other duties of the committee related to 1102 and 1103.	2.80	\$518.00
05/26/2006	TBG	Research regarding procedures for supplying information to committee members.	1.90	\$351.50
05/30/2006	GMG	Review correspondence from direct lender re reno meeting with usa capital	0.20	\$105.00
05/30/2006	TBG	Draft motion of committee pursuant to 11 U.S.C. section 105(a), 1102(b)(3) and 1103(c) for nunc pro tunc order clarifying requirements to (1) provide access to information and (2) solicit and receive comments from unsecured creditors	1.00	\$185.00
05/30/2006	TBG	Research regarding protocols for disseminating information to committee members and other duties of the committee related to 1102 and 1103.	0.60	\$111.00
05/31/2006	GEG	Revise and extend motion to limit procedures of committee in dealing w/direct lenders	0.80	\$328.00
05/31/2006	TBG	Conference with THuson regarding creation of a website and associated issues for the dissemination of information to committee members.	0.40	\$74.00
05/31/2006	TBG	Draft motion of committee pursuant to 11 U.S.C. section 105(a), 1102(b)(3) and 1103(c) for nunc pro tunc order clarifying requirements to (1) provide access to information and (2) solicit and receive comments from creditors and associated order.	5.80	\$1,073.00
06/01/2006	GEG	Telephone call with committee (Ned) regarding website and dissemination of information to committee	0.20	\$82.00
06/01/2006	TBG	Revise motion of committee pursuant to 11 U.S.C. section 105(a), 1102(b)(3) and 1103(c) for nunc pro tunc order clarifying requirements to (1) provide access to information and (2) solicit and receive comments from creditors and associated order.	2.00	\$370.00
06/02/2006	CAR	Communications w/investors; review of usa website and documents that have been filed recently in order to communicate effectively w/investors	1.50	\$225.00
06/05/2006	CAR	Update direct lenders e-mail addresses	2.00	\$300.00
06/05/2006	TBG	Telephone call with Andrew Parlen regarding information procedures motion.	0.20	\$37.00
06/05/2006	TBG	Several email correspondence with Andrew Palen and other counsel regarding motion of official committee of equity security holders of USA capital first trust deed fund, llc pursuant to 11 U.S.C. 105(a), 107(b), 1102(b)(3)(A) and 1103(c), for an order clar	0.30	\$55.50
06/05/2006	TBG	Review motion of official committee of equity security holders of USA capital first trust deed fund, llc pursuant to 11 U.S.C. 105(a), 107(b), 1102(b)(3)(A) and 1103(c), for an order clarifying requirment to provide access to information and compare with	0.50	\$92.50
06/05/2006	TBG	Telephone call from Candace Carlyon regarding motion to implement procedures for disseminating information.	0.10	\$18.50
06/06/2006	GMG	Telephone conference individual investor re status	0.10	\$52.50

06/06/2006	GMG	Prepare protocol motion	0.40	\$210.00
06/06/2006	GMG	Preparation of protocol procedures pleading and conf agreement and information request	1.20	\$630.00
06/06/2006	GMG	Review proposed modifications to protocol motion of other committees	0.50	\$262.50
06/06/2006	TBG	Email correspondence and telephone calls with Andrew regarding protocol motion.	0.50	\$92.50
06/06/2006	TBG	Review and provide revisions and comments to First Deed Fund's initial revised joint protocol motion; UCC's revisions and comments to the joint protocol motion; and second revised protocol motion based on comments from alternate committees.	3.40	\$629.00
06/06/2006	TBG	Confer with GEG and GMG regarding joint protocol motion.	0.40	\$74.00
06/07/2006	GEG	Review final committee procedures motion	0.40	\$164.00
06/07/2006	GEG	Revise and extend protocol motion	1.50	\$615.00
06/07/2006	GMG	Review electronic correspondence re comments to protocol motion	0.20	\$105.00
06/07/2006	GMG	Final review of protocol motion and ancillary pleadings	0.50	\$262.50
06/07/2006	TBG	Email correspondence from Candace regarding proposed contact information to be posted on website.	0.10	\$18.50
06/07/2006	TBG	Review notice of hearing and ost for joint information protocol motion and provide comments.	0.50	\$92.50
06/07/2006	TBG	Receive and review several separate redlines of joint protocol motion and compare with requested revisions and former drafts; confer with GEG regarding same.	1.10	\$203.50
06/07/2006	TBG	Email correspondence and telephone calls with various parties regarding changes to information protocol motion and comments with regard to the other committees' proposed changes.	0.50	\$92.50
06/07/2006	TBG	Telephone calls with Janette regarding order regarding the return of B. Canyon Funds; confer with GMG regarding same.	0.20	\$37.00
06/07/2006	THF	Telephone conference with investor re: committee issues	0.20	\$88.00
06/08/2006	GMG	Prepare revisions to committee letter to direct lenders	0.90	\$472.50
06/08/2006	THF	Respond to investor questions re: assignment monies held by debtor and status	0.60	\$264.00
06/12/2006	CAR	Revise and update list of direct investors	4.80	\$720.00
06/12/2006	TBG	Email correspondence regarding Trustee's requested changes to exculpation provision in Protocol Motion.	0.20	\$37.00
06/13/2006	CAR	Review website for direct lenders	0.10	\$15.00
06/13/2006	TBG	Several telephone calls with Andrew Parlen regarding reply to oppositions to joint protocol motion.	0.20	\$37.00
06/13/2006	TBG	Confer with GEG regarding reply to joint protocol motion and opposition to motion to approve agreement with investment partners.	0.30	\$55.50
06/13/2006	TBG	Review US Trustee's limited opposition to joint protocol motion; Debtors' response to joint protocol motion, and McKnight's opposition to joint protocol motion.	0.30	\$55.50
06/13/2006	TBG	Review and provide comments on joint reply to oppositions to joint protocol motion and numerous email correspondence b/w counsel regarding same.	1.30	\$240.50
06/14/2006	GMG	Telephone conference with attorney millar counsel to direct lender	0.20	\$105.00
06/14/2006	TBG	Review revised versions of joint reply to information protocol motion; confer with GEG regarding same.	0.30	\$55.50
06/14/2006	TBG	Email correspondence and telephone calls with counsel for the committees regarding reply to opposition to joint protocol motion.	0.40	\$74.00
06/14/2006	TBG	Email correspondence regarding issues related to a particular direct lender's loans.	0.10	\$18.50
06/14/2006	TBG	Review supplemental opposition to joint protocol motion filed by the Debtors and revisions to reply in light of supplemental opposition.	0.30	\$55.50
06/16/2006	GMG	Conference with associate attorney bmh re schedules and statements	0.40	\$210.00
06/16/2006	TBG	Several email correspondence with counsel for individual direct lender.	0.30	\$55.50
06/19/2006	TBG	Email correspondence with counsel for a direct lender.	0.20	\$37.00
06/20/2006	GEG	Draft information for committee website	1.40	\$574.00

06/22/2006	GMG	Telephone conference with client re status of matters	0.30	\$157.50
06/22/2006	GMG	Telephone conference with attorney grossman re direct lender	0.20	\$105.00
06/22/2006	TBG	Review and provide comments to the joint protocol order.	0.30	\$55.50
06/22/2006	TBG	Email correspondence with various counsel regarding proposed joint protocol order.	0.10	\$18.50
06/23/2006	GEG	Research call in system for court hearings per court request	0.40	\$164.00
06/23/2006	GEG	Numerous email regarding protocol order; revise and extend protocol order	1.30	\$533.00
06/23/2006	GMG	Review electronic correspondence from various parties re protocol order and conf agreement	0.30	\$157.50
06/23/2006	TBG	Email correspondence with various counsel regarding joint protocol order and telephone calls w/ Andrew Parlen regarding same.	0.40	\$74.00
06/23/2006	TBG	Review revised information protocol order and confer with GEG regarding same.	0.30	\$55.50
06/25/2006	GEG	Draft descriptions of events for website	1.40	\$574.00
06/26/2006	GMG	Telephone conference with Steve Baum re status	0.20	\$105.00
06/27/2006	CAR	Receipt of telephone calls from lenders; e-mail to gmg and geg re same	0.40	\$60.00
06/29/2006	GMG	Review of information to be posted on website and revisions and comments	0.50	\$262.50
07/03/2006	GEG	Draft statement for direct lenders website	0.80	\$328.00
07/05/2006	GEG	Electronic correspondence with Committee regarding status	0.40	\$164.00
07/06/2006	GEG	Telephone call with laurel davis regarding boise/gowan motion for stay relief	0.60	\$246.00
07/07/2006	BMH	Discuss database/document production issues with GEG	0.20	\$82.00
07/11/2006	GEG	Telephone call with committee members regarding status	1.40	\$574.00
07/17/2006	GEG	Return calls of direct lenders regarding staufs of proceedings (approximately 15 direct lenders)	1.80	\$738.00
07/17/2006	GEG	Review "privacy issues" asserted by Debtor regarding electronic database	0.70	\$287.00
07/17/2006	GEG	Telephone call with debtor regarding electronic database	0.30	\$123.00
07/20/2006	GMG	Telephone conference with attorney Chubb re appraisals	0.20	\$105.00
07/21/2006	GMG	Telephone conference with direct lender downey per reference from Landis	0.20	\$105.00
07/24/2006	GEG	Telephone call with various direct lenders	0.30	\$123.00
07/24/2006	GEG	Finalize preparations for new telephone system for court hearings	0.30	\$123.00
07/25/2006	GEG	Electronic correspondence from Quinton Boshoff regarding funding options	0.10	\$41.00
07/29/2006	GEG	Draft comentary for direct lender website	0.20	\$82.00
07/31/2006	BMH	Spoke to direct lender Morrie Mansel	0.40	\$164.00
			67.00	\$18,407.00

**Task Code 22 - Bullard Motion to Disqualify**

06/07/2006	GEG	Revise confidentiality	0.90	\$369.00
06/09/2006	BMH	Reviewed Motion For Order to Remove Fertitta Enterprises From Direct Lender Committee	0.50	\$205.00
06/09/2006	BMH	Review documents re: Motion to Remove Fertitta Enterprises From Direct Lender Committee	1.10	\$451.00
06/09/2006	GMG	Prepare motion to disqualify Fertitta from comm	0.30	\$157.50
06/09/2006	KP	Research re: Removing members from Creditors' Committee	1.20	\$210.00
06/12/2006	KP	Research re: 1102(a)(4); draft opposition to motion to remove Bullard from Committee	2.90	\$507.50
06/13/2006	KP	Prepare Opposition to Motion to Remove Bullard	5.30	\$927.50
06/15/2006	KP	Revise Opp to Motion to Remove Bullard	3.10	\$542.50
06/16/2006	GEG	Draft opposition to motion to remove Fertitta Enterprises and accompanying declaration of Bullard	4.50	\$1,845.00
06/18/2006	GEG	Revise opposition to remove Bullard	3.80	\$1,558.00
06/19/2006	KP	Confer with GEG re: Opp. to motion to remove Bullard; revise Bullard Declaration; finalize opp.	2.10	\$367.50
06/22/2006	GMG	Prepare order re motion to disqualify Fertitta	0.20	\$105.00
			25.90	\$7,245.50

**Task Code 23 - Litigation**

06/27/2006	BMH	Review setoff issues	1.30	\$533.00
06/27/2006	GMG	Review pleadings alexander pleadings regarding objection to setoff against direct lenders and conf with bmh re same	0.50	\$262.50
06/28/2006	BMH	Research setoff issues	1.50	\$615.00
07/03/2006	BMH	Review issues re: distribution setoff	1.60	\$656.00
07/27/2006	BMH	Review issues re: recharacterization	1.20	\$492.00
07/27/2006	GMG	Preparation of reply to distribution motion and conf with BMH re recharacterization, etc.	1.10	\$577.50
07/31/2006	KP	Research recharacterization	6.10	\$1,067.50
			13.30	\$4,203.50



**Task Code 24 - Sale/Asset Disposition**

06/30/2006	GMG	Review pleadings, proposed investment partners order and email back with comments	0.30	\$157.50
07/25/2006	GEG	Negotiate with Debtor and Buyer A regarding plan options	2.10	\$861.00
07/26/2006	GMG	Telephone conference with attorney McCarroll re Buyer B	0.20	\$105.00
07/27/2006	GMG	Telephone conference with Buyer B and other committees	0.80	\$420.00
07/28/2006	GMG	Review documents cerebrus offer	0.30	\$157.50
07/31/2006	GMG	Review documents Buyer B	0.30	\$157.50
			4.00	\$1,858.50

**Task Code 25 - Asset Analysis/Recovery**

05/24/2006	GEG	Research "property of estate" and Section 541	2.30	\$943.00
05/26/2006	GEG	Draft points and authorities regarding property of estate	0.90	\$369.00
05/31/2006	GMG	Telephone conference Matt Kvarda re funds	0.30	\$157.50
06/01/2006	BMH	Draft correspondence to Debtor's counsel re: document request	0.60	\$246.00
06/01/2006	GEG	Review new loan summary filed by debtor	0.20	\$82.00
06/01/2006	GEG	Electronic correspondence with committee member regarding status of loans	0.10	\$41.00
06/01/2006	GMG	Correspondence to other attorney Len Schwartz re production of documents	0.20	\$105.00
06/01/2006	WMN	Legal authority/argument re demand letter for Mr. Schwartz re document turnover	2.10	\$924.00
06/03/2006	GMG	Review electronic correspondence from client and reply re status of matters, discovery and monday hearings	0.30	\$157.50
06/06/2006	BMH	Review documents re: discovery issues	0.80	\$328.00
06/06/2006	BMH	Discuss discovery issues with GMG	0.60	\$246.00
06/07/2006	BMH	Draft subpoena duces tecum	0.90	\$369.00
06/08/2006	GEG	Research Boise/Gowan	0.70	\$287.00
06/09/2006	BMH	Finalize 2004 subpoena to USACM	0.40	\$164.00
06/09/2006	GMG	Review electronic correspondence from Landis re proposed motion to approve sec agr and reply	0.20	\$105.00
06/09/2006	GMG	Review electronic correspondence numerous emails regarding osts requested by Debtors and replies	0.70	\$367.50
06/09/2006	GMG	Prepare discovery subpoena to debtor	0.20	\$105.00
06/12/2006	GMG	Review motion to approve security agreement	0.60	\$315.00
06/13/2006	GEG	Review IP Agreements	5.50	\$2,255.00
06/13/2006	TBG	Review Debtors' Motion For Order Approving Agreement with Investment Partners.	0.30	\$55.50
06/13/2006	TBG	Confer with THF regarding Motion For Order Approving Agreement with Investment Partners.	0.30	\$55.50
06/13/2006	TBG	Research and draft opposition to motion to approve agt with investment partners.	1.40	\$259.00
06/14/2006	CAR	Review loan files for identification of certain lenders	1.00	\$150.00
06/14/2006	TBG	Research and draft response to debtors' motion for order approving agreement with investment partners and Gray Declaration in support of opposition.	5.40	\$999.00
06/14/2006	TBG	Confer with GEG regarding response to Debtor's Motion For Order Approving Agt, with Investment Partners.	0.20	\$37.00
06/15/2006	TBG	Draft response to motion to approve compromise with investment partners.	3.20	\$592.00
06/16/2006	GEG	Conference with associate attorney TBG and revise response to settlement and compromise with investment partners	1.70	\$697.00
06/19/2006	GEG	Review Stutmans Limited Opposition to Debtors Motion for Order Approving Agreement with Investment Partners	0.50	\$205.00
06/19/2006	GEG	Review Stutmans Limited Opp to Motion for Authority to Forebear and to Provide Further Funding for Certain Outstanding Loans	0.30	\$123.00
06/19/2006	TBG	Review GMG and GEG's comments on response to motion to approve compromise with IP; revise accordingly.	1.10	\$203.50
06/20/2006	GEG	Review LePome's Opp to Motion re Agreement with Investment Partners	0.70	\$287.00
06/23/2006	GEG	Telephone call with Bill Bullard regarding property of bankruptcy estate and discuss strategy	0.80	\$328.00
06/26/2006	BMH	Discuss subpoena response with GEG	0.40	\$164.00
06/26/2006	GMG	Conference with associate attorney BHM and GEG re open issues regarding production of docs and conf agr	0.40	\$210.00
06/28/2006	GMG	Review IP order	0.20	\$105.00
06/29/2006	BMH	Review document production from Debtors (loan documents)	1.10	\$451.00

06/30/2006	BMH	Review and respond to e-mails from Debtors' counsel re: document production	0.20	\$82.00
06/30/2006	BMH	Reviewed diligence request by Funds to Debtors	0.20	\$82.00
06/30/2006	BMH	Review and respond to e-mails from Debtors' counsel re: document production	0.30	\$123.00
07/02/2006	GMG	Review electronic correspondence re investment partners order and reply to Jeff Hermann regarding order revisions	0.40	\$210.00
07/03/2006	BMH	Review and respond to e-mail correspondence with Debtor's counsel re: documents	0.30	\$123.00
07/03/2006	GEG	Review and revise discovery request of debtors	0.70	\$287.00
07/03/2006	GEG	Electronic correspondence with other committees regarding valuation reports and financial information	0.40	\$164.00
07/03/2006	GMG	Review electronic correspondence from Jeff Hermann re investment partners order and reply	0.40	\$210.00
07/05/2006	BMH	Review revised due diligence document request	0.20	\$82.00
07/05/2006	BMH	Review unsecured creditors committee revisions to due diligence document request	0.10	\$41.00
07/05/2006	GMG	Conference with associate attorney BMH re joint request for production	0.20	\$105.00
07/05/2006	GMG	Review electronic correspondence from hermann re IP order and reply and final revisions to IP order	0.40	\$210.00
07/06/2006	BMH	Discuss document production issues with GEG	0.20	\$82.00
07/06/2006	GMG	Review electronic correspondence from Hermann and Ostrow re IP order and replies	0.10	\$52.50
07/07/2006	BMH	Sign order re: Amesbury/HFA	0.10	\$41.00
07/10/2006	GMG	Conference with associate attorney BMH re disbursement motion and lack of accountings regarding motion	0.30	\$157.50
07/12/2006	BMH	Review e-mail re: due diligence document production	0.10	\$41.00
07/17/2006	BMH	Review issues re: database production	1.10	\$451.00
07/17/2006	BMH	Discuss database production with GEG	0.20	\$82.00
07/17/2006	GMG	Review electronic correspondence re production of documentation per request	0.10	\$52.50
07/19/2006	BMH	Review supplemental document production from Debtor	1.20	\$492.00
07/19/2006	GMG	Attendance at portion of joint conference re production of documentation	0.50	\$262.50
07/19/2006	GMG	Review documents re Amesbury/Hatter and reply email to Rob Charles.	0.20	\$105.00
07/20/2006	BMH	Review issues re: confidentiality agreement and appraisals	0.20	\$82.00
07/24/2006	GEG	Review updated loan performance report and loan summaries prepared by debtors	2.60	\$1,066.00
			47.30	\$17,174.00

**Task Code 26 - Prepare for & attend Omnibus Court Heari**

05/26/2006	TBG	Draft stip and order regarding extending deadline to file responsive pleadings to numerous motions scheduled to be heard at the June 5, 2006 Omnibus Hearing Date.	1.30	\$240.50
06/02/2006	GMG	Prepare for court appearance 6/5 omnibus hearing	3.70	\$1,942.50
06/04/2006	GMG	Prepare for court appearance 6/5	1.80	\$945.00
06/05/2006	BMH	Discuss hearings issues with GMG	0.40	\$164.00
06/05/2006	GEG	Prepare for (4.2) and attend (2.5) omnibus hearings	6.70	\$2,747.00
06/05/2006	GMG	Prepare for court appearance	2.90	\$1,522.50
06/05/2006	GMG	Court appearance - bankruptcy 6/5 hearings	2.50	\$1,312.50
06/15/2006	BMH	Discuss hearings with GEG	0.20	\$82.00
06/15/2006	GEG	Prepare for omnibus hearings	1.30	\$533.00
06/15/2006	GEG	Attend hearings Omnibus Hearings	6.60	\$2,706.00
06/15/2006	GMG	Prepare for court appearance omnibus motions	3.70	\$1,942.50
06/15/2006	GMG	Court appearance - bankruptcy	6.60	\$3,465.00
06/19/2006	GEG	Telephone call from Bill Bullard regarding meeting with Allison	0.40	\$164.00
06/19/2006	GMG	Review pleadings for hearing on 6/21	2.20	\$1,155.00
06/20/2006	GEG	Prepare for omnibus hearings	3.20	\$1,312.00
06/20/2006	GMG	Prepare for court appearance re omnibus motions	1.70	\$892.50
06/21/2006	GEG	Prepare for omnibus hearings	1.10	\$451.00
06/21/2006	GEG	Attend Omnibus hearings regarding Fertitta, DIP Financing, Further Funding, Protocol Motion	10.60	\$4,346.00
06/21/2006	GMG	Court appearance - bankruptcy omnibus motions- forbearance, dip, motion to disqualify bullard, investment motion, cash management	10.60	\$5,565.00
07/13/2006	JH	Set up tele-conference for the July 25 omnibus hearing.	0.30	\$40.50
07/14/2006	JH	Researched teleconference systems for the July 25 hearing.	0.70	\$94.50
07/17/2006	JH	Research teleconference systems for the July 25 hearing.	3.00	\$0.00
07/18/2006	JH	Researched teleconference systems for the July 25 hearing.	2.10	\$283.50
07/20/2006	JH	Researched teleconference systems for the July 25 hearing and communicated with Lia from Schwartz's office to make final preparations.	0.70	\$0.00
07/24/2006	GEG	Prepare for hearings	1.30	\$533.00
07/24/2006	JH	Make final preparations for July 25 teleconference.	1.20	\$162.00
07/25/2006	GEG	Attend Omnibus Hearing	2.90	\$1,189.00
07/25/2006	GEG	Prepare for omnibus hearings	1.10	\$451.00
			80.80	\$34,241.50

Totals -> 662.90 \$257,736.00

# EXHIBIT

# B

GORDON & SILVER, LTD.  
INTERIM FEE APPLICATION

OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA / USA COMMERCIAL  
MORTGAGE COMPANY, USA CAPITAL REALTY ADVISORS, LLC,  
OUR CASE NO. 100933-001 / 672

DATE	DESCRIPTION	UNITS	RATE	CHARGE
05/26/2006	Photocopies	1.00	0.15	\$0.15
05/26/2006	Scanning/Photocopy Charges	56.00	0.15	\$8.40
05/30/2006	Photocopies	945.00	0.15	\$141.75
05/30/2006	Postage	1.00	13.05	\$13.05
05/30/2006	Postage	1.00	16.53	\$16.53
05/31/2006	Photocopies	68.00	0.15	\$10.20
05/31/2006	Photocopies	244.00	0.15	\$36.60
05/31/2006	Messenger Service	1.00	10	\$10.00
05/31/2006	Postage	1.00	47.25	\$47.25
05/31/2006	Messenger Service	1.00	10	\$10.00
05/31/2006	Photocopies	1672.00	0.15	\$250.80
06/01/2006	Photocopies	1.00	0.15	\$0.15
06/01/2006	Scanning/Photocopy Charges	75.00	0.15	\$11.25
06/01/2006	Photocopies	60.00	0.15	\$9.00
06/01/2006	Fax Telecopy Charges	3.00	0.75	\$2.25
06/01/2006	Fax Telecopy Charges	4.00	0.75	\$3.00
06/01/2006	Fax Telecopy Charges	9.00	0.75	\$6.75
06/02/2006	Photocopies	1.00	0.15	\$0.15
06/02/2006	Photocopies	46.00	0.15	\$6.90
06/05/2006	Messenger Service	1.00	10	\$10.00
06/05/2006	Photocopies	186.00	0.15	\$27.90
06/05/2006	Scanning/Photocopy Charges	23.00	0.15	\$3.45
06/06/2006	Photocopies	18.00	0.15	\$2.70
06/06/2006	Scanning/Photocopy Charges	2.00	0.15	\$0.30
06/07/2006	Photocopies	220.00	0.15	\$33.00
06/08/2006	Fax Telecopy Charges	4.00	0.75	\$3.00
06/08/2006	Postage	1.00	0.39	\$0.39
06/08/2006	Fax Telecopy Charges	6.00	0.75	\$4.50
06/08/2006	Photocopies	95.00	0.15	\$14.25
06/09/2006	Fax Telecopy Charges	5.00	0.75	\$3.75
06/09/2006	Photocopies	165.00	0.15	\$24.75
06/12/2006	Photocopies	188.00	0.15	\$28.20
06/12/2006	Fax Telecopy Charges	6.00	0.75	\$4.50
06/12/2006	Fax Telecopy Charges	25.00	0.75	\$18.75
06/12/2006	Messenger Service	1.00	10	\$10.00
06/12/2006	Invoice 21681 service of process	1.00	66	\$66.00
06/13/2006	Photocopies	247.00	0.15	\$37.05
06/14/2006	Scanning/Photocopy Charges	3.00	0.15	\$0.45
06/14/2006	Photocopies	212.00	0.15	\$31.80
06/14/2006	Online Court Electronic Access	1.00	97.04	\$97.04
06/14/2006	Online Court Electronic Access	1.00	101.36	\$101.36
06/15/2006	Scanning/Photocopy Charges	34.00	0.15	\$5.10
06/15/2006	Photocopies	128.00	0.15	\$19.20
06/15/2006	Fax Telecopy Charges	4.00	0.75	\$3.00
06/19/2006	Photocopies	144.00	0.15	\$21.60
06/19/2006	Photocopies	127.00	0.15	\$19.05

06/19/2006	Messenger Service	1.00	10	\$10.00
06/19/2006	Messenger Service	1.00	10	\$10.00
06/19/2006	Fax Telecopy Charges	5.00	0.75	\$3.75
06/19/2006	Photocopies	124.00	0.15	\$18.60
06/19/2006	Photocopies	222.00	0.15	\$33.30
06/20/2006	Photocopies	660.00	0.15	\$99.00
06/20/2006	Fax Telecopy Charges	13.00	0.75	\$9.75
06/21/2006	Parking Expenses	1.00	20	\$20.00
06/21/2006	Photocopies	18.00	0.15	\$2.70
06/22/2006	Fax Telecopy Charges	30.00	0.75	\$22.50
06/22/2006	Photocopies	572.00	0.15	\$85.80
06/23/2006	Postage	1.00	32.13	\$32.13
06/23/2006	Scanning/Photocopy Charges	12.00	0.15	\$1.80
06/27/2006	Photocopies	75.00	0.15	\$11.25
06/28/2006	Fax Telecopy Charges	5.00	0.75	\$3.75
06/29/2006	Photocopies	477.00	0.15	\$71.55
06/29/2006	Scanning/Photocopy Charges	19.00	0.15	\$2.85
06/29/2006	Fax Telecopy Charges	2.00	0.75	\$1.50
06/29/2006	Postage	1.00	7.03	\$7.03
06/30/2006	Fax Telecopy Charges	2.00	0.75	\$1.50
07/07/2006	Fax Telecopy Charges	4.00	0.75	\$3.00
07/07/2006	Postage	1.00	0.63	\$0.63
07/07/2006	Fax Telecopy Charges	3.00	0.75	\$2.25
07/10/2006	Photocopies	365.00	0.15	\$54.75
07/11/2006	Fax Telecopy Charges	5.00	0.75	\$3.75
07/13/2006	Fax Telecopy Charges	5.00	0.75	\$3.75
07/13/2006	Fax Telecopy Charges	8.00	0.75	\$6.00
07/14/2006	Online Court Electronic Access	1.00	157.84	\$157.84
07/17/2006	Fax Telecopy Charges	9.00	0.75	\$6.75
07/18/2006	Fax Telecopy Charges	5.00	0.75	\$3.75
07/19/2006	Scanning/Photocopy Charges	1.00	0.15	\$0.15
07/19/2006	Photocopies	2.00	0.15	\$0.30
07/24/2006	Photocopies	45.00	0.15	\$6.75
07/25/2006	Photocopies	20.00	0.15	\$3.00
07/25/2006	Fax Telecopy Charges	3.00	0.75	\$2.25
07/27/2006	Photocopies	4.00	0.15	\$0.60
07/28/2006	Photocopies	53.00	0.15	\$7.95
07/28/2006	Fax Telecopy Charges	10.00	0.75	\$7.50
07/28/2006	Messenger Service	1.00	10	\$10.00
07/28/2006	Messenger Service	1.00	10	\$10.00
07/28/2006	Westlaw Research for July 2006	1.00	38.63	\$38.63
07/31/2006	Messenger Service	1.00	10	\$10.00
<b>Grand Total</b>				<b>\$1,963.63</b>